



Fund Broker Nomination Form

To stop paying entry fees on your existing investments complete the following 5 steps.

Step 1. Your name

First Name	
Surname	
If the investment is in the name of a Company, Trust or Self Managed Super Fund provide the following details:	
Company / Entity Name	
Directors / Trustees Names	

Step 2. Your contact details

Street Address			
Suburb / City	State	Postcode	
Phone Number			
Email Address			

Step 3. Details of your existing investments (use a separate form for each investment)

Fund Manager / Super Fund	
Investment Name	
Account / Membership No	

Step 4. Signatures

I/We wish to appoint Open Financial Services Pty Ltd (AFS License No: 232977) as our nominated broker for the above investment account. I/We request that the above fund manager / super fund reflect this change immediately. I/We understand that Open Financial Services Pty Ltd will receive trailing commissions based on the amount I/we have invested. I/We also understand that Open Financial Services Pty Ltd will apply a 100% rebate of entry fees on any additional and/or regular contributions I/we make to the above investment account.

Signature of Client / Director / Trustee

Signature of Client / Director / Trustee

Date: _____ Date: _____

Step 5. Return this form to us

Please fax this form to:	(03) 9663 7593
Or mail to:	Selfinvest.com.au Open Financial Services Pty Ltd PO Box 58 CARLTON SOUTH VIC 3053